

Meierhenry Sargent LLP

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OCT 23 2023

SD Secretary of State

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October 20, 2023

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Town of Chancellor
\$906,000 Drinking Water Project Revenue Borrower Bond,
Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

[Handwritten signature: Deb Mathews]

Deb Mathews,
Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

Town of Chancellor
\$906,000 Drinking Water Project Revenue Borrower Bond
dated October 10, 2023

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

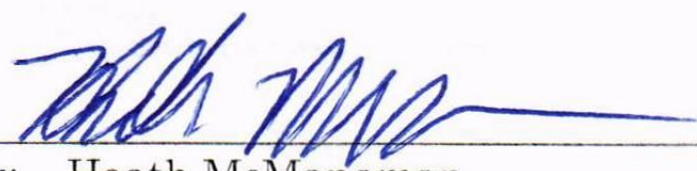
TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Chancellor
2. Designation of issue: Drinking Water Project Revenue Borrower Bond.
3. Date of issue: October 10, 2023
4. Purpose of issue: Infrastructure Improvements - Phase III
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$906,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 10th day of October 2023.




By: Heath McManaman
Its: Finance Officer

<div> <div>\$906,000</div> <div>City of Chancellor</div> <div>Drinking Water Project Water Revenue Bond, Series 2023</div> <div> <div>Dated Oct 10, 2023</div> <div>Debt Service Report</div> <div>30/360/4+</div> </div> </div>						
Dates	Principal	Coupon	Interest	Total	BY 11/15	FY 1/1
11/15/2025			\$57,002.50	\$57,002.50	\$57,002.50	\$57,002.50
02/15/2026	\$4,681.83	3.000	\$6,795.00	\$11,476.83		
05/15/2026	\$4,716.94	3.000	\$6,759.89	\$11,476.83		
08/15/2026	\$4,752.32	3.000	\$6,724.51	\$11,476.83		
11/15/2026	\$4,787.96	3.000	\$6,688.87	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2027	\$4,823.87	3.000	\$6,652.96	\$11,476.83		
05/15/2027	\$4,860.05	3.000	\$6,616.78	\$11,476.83		
08/15/2027	\$4,896.50	3.000	\$6,580.33	\$11,476.83		
11/15/2027	\$4,933.22	3.000	\$6,543.60	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2028	\$4,970.22	3.000	\$6,506.60	\$11,476.83		
05/15/2028	\$5,007.50	3.000	\$6,469.33	\$11,476.83		
08/15/2028	\$5,045.05	3.000	\$6,431.77	\$11,476.83		
11/15/2028	\$5,082.89	3.000	\$6,393.93	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2029	\$5,121.01	3.000	\$6,355.81	\$11,476.83		
05/15/2029	\$5,159.42	3.000	\$6,317.40	\$11,476.83		
08/15/2029	\$5,198.12	3.000	\$6,278.71	\$11,476.83		
11/15/2029	\$5,237.10	3.000	\$6,239.72	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2030	\$5,276.38	3.000	\$6,200.45	\$11,476.83		
05/15/2030	\$5,315.95	3.000	\$6,160.87	\$11,476.83		
08/15/2030	\$5,355.82	3.000	\$6,121.00	\$11,476.83		
11/15/2030	\$5,395.99	3.000	\$6,080.83	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2031	\$5,436.46	3.000	\$6,040.36	\$11,476.83		
05/15/2031	\$5,477.23	3.000	\$5,999.59	\$11,476.83		
08/15/2031	\$5,518.31	3.000	\$5,958.51	\$11,476.83		
11/15/2031	\$5,559.70	3.000	\$5,917.12	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2032	\$5,601.40	3.000	\$5,875.43	\$11,476.83		
05/15/2032	\$5,643.41	3.000	\$5,833.42	\$11,476.83		
08/15/2032	\$5,685.73	3.000	\$5,791.09	\$11,476.83		
11/15/2032	\$5,728.38	3.000	\$5,748.45	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2033	\$5,771.34	3.000	\$5,705.48	\$11,476.83		
05/15/2033	\$5,814.63	3.000	\$5,662.20	\$11,476.83		
08/15/2033	\$5,858.24	3.000	\$5,618.59	\$11,476.83		
11/15/2033	\$5,902.17	3.000	\$5,574.65	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2034	\$5,946.44	3.000	\$5,530.39	\$11,476.83		
05/15/2034	\$5,991.04	3.000	\$5,485.79	\$11,476.83		
08/15/2034	\$6,035.97	3.000	\$5,440.86	\$11,476.83		
11/15/2034	\$6,081.24	3.000	\$5,395.59	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2035	\$6,126.85	3.000	\$5,349.98	\$11,476.83		
05/15/2035	\$6,172.80	3.000	\$5,304.02	\$11,476.83		
08/15/2035	\$6,219.10	3.000	\$5,257.73	\$11,476.83		
11/15/2035	\$6,265.74	3.000	\$5,211.09	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2036	\$6,312.73	3.000	\$5,164.09	\$11,476.83		
05/15/2036	\$6,360.08	3.000	\$5,116.75	\$11,476.83		
08/15/2036	\$6,407.78	3.000	\$5,069.05	\$11,476.83		
11/15/2036	\$6,455.84	3.000	\$5,020.99	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2037	\$6,504.26	3.000	\$4,972.57	\$11,476.83		
05/15/2037	\$6,553.04	3.000	\$4,923.79	\$11,476.83		
08/15/2037	\$6,602.19	3.000	\$4,874.64	\$11,476.83		
11/15/2037	\$6,651.70	3.000	\$4,825.12	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2038	\$6,701.59	3.000	\$4,775.24	\$11,476.83		
05/15/2038	\$6,751.85	3.000	\$4,724.97	\$11,476.83		
08/15/2038	\$6,802.49	3.000	\$4,674.33	\$11,476.83		
11/15/2038	\$6,853.51	3.000	\$4,623.32	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2039	\$6,904.91	3.000	\$4,571.91	\$11,476.83		
05/15/2039	\$6,956.70	3.000	\$4,520.13	\$11,476.83		
08/15/2039	\$7,008.87	3.000	\$4,467.95	\$11,476.83		

11/15/2039	\$7,061.44	3.000	\$4,415.39	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2040	\$7,114.40	3.000	\$4,362.43	\$11,476.83		
05/15/2040	\$7,167.76	3.000	\$4,309.07	\$11,476.83		
08/15/2040	\$7,221.52	3.000	\$4,255.31	\$11,476.83		
11/15/2040	\$7,275.68	3.000	\$4,201.15	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2041	\$7,330.24	3.000	\$4,146.58	\$11,476.83		
05/15/2041	\$7,385.22	3.000	\$4,091.60	\$11,476.83		
08/15/2041	\$7,440.61	3.000	\$4,036.21	\$11,476.83		
11/15/2041	\$7,496.42	3.000	\$3,980.41	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2042	\$7,552.64	3.000	\$3,924.19	\$11,476.83		
05/15/2042	\$7,609.28	3.000	\$3,867.54	\$11,476.83		
08/15/2042	\$7,666.35	3.000	\$3,810.47	\$11,476.83		
11/15/2042	\$7,723.85	3.000	\$3,752.97	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2043	\$7,781.78	3.000	\$3,695.05	\$11,476.83		
05/15/2043	\$7,840.14	3.000	\$3,636.68	\$11,476.83		
08/15/2043	\$7,898.94	3.000	\$3,577.88	\$11,476.83		
11/15/2043	\$7,958.19	3.000	\$3,518.64	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2044	\$8,017.87	3.000	\$3,458.95	\$11,476.83		
05/15/2044	\$8,078.01	3.000	\$3,398.82	\$11,476.83		
08/15/2044	\$8,138.59	3.000	\$3,338.23	\$11,476.83		
11/15/2044	\$8,199.63	3.000	\$3,277.19	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2045	\$8,261.13	3.000	\$3,215.70	\$11,476.83		
05/15/2045	\$8,323.09	3.000	\$3,153.74	\$11,476.83		
08/15/2045	\$8,385.51	3.000	\$3,091.32	\$11,476.83		
11/15/2045	\$8,448.40	3.000	\$3,028.42	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2046	\$8,511.76	3.000	\$2,965.06	\$11,476.83		
05/15/2046	\$8,575.60	3.000	\$2,901.22	\$11,476.83		
08/15/2046	\$8,639.92	3.000	\$2,836.91	\$11,476.83		
11/15/2046	\$8,704.72	3.000	\$2,772.11	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2047	\$8,770.00	3.000	\$2,706.82	\$11,476.83		
05/15/2047	\$8,835.78	3.000	\$2,641.05	\$11,476.83		
08/15/2047	\$8,902.05	3.000	\$2,574.78	\$11,476.83		
11/15/2047	\$8,968.81	3.000	\$2,508.01	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2048	\$9,036.08	3.000	\$2,440.75	\$11,476.83		
05/15/2048	\$9,103.85	3.000	\$2,372.98	\$11,476.83		
08/15/2048	\$9,172.13	3.000	\$2,304.70	\$11,476.83		
11/15/2048	\$9,240.92	3.000	\$2,235.91	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2049	\$9,310.23	3.000	\$2,166.60	\$11,476.83		
05/15/2049	\$9,380.05	3.000	\$2,096.77	\$11,476.83		
08/15/2049	\$9,450.40	3.00	\$2,026.42	\$11,476.83		
11/15/2049	\$9,521.28	3.00	\$1,955.54	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2050	\$9,592.69	3.00	\$1,884.13	\$11,476.83		
05/15/2050	\$9,664.64	3.00	\$1,812.19	\$11,476.83		
08/15/2050	\$9,737.12	3.00	\$1,739.70	\$11,476.83		
11/15/2050	\$9,810.15	3.00	\$1,666.68	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2051	\$9,883.73	3.00	\$1,593.10	\$11,476.83		
05/15/2051	\$9,957.85	3.00	\$1,518.97	\$11,476.83		
08/15/2051	\$10,032.54	3.00	\$1,444.29	\$11,476.83		
11/15/2051	\$10,107.78	3.00	\$1,369.04	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2052	\$10,183.59	3.00	\$1,293.24	\$11,476.83		
05/15/2052	\$10,259.97	3.00	\$1,216.86	\$11,476.83		
08/15/2052	\$10,336.92	3.00	\$1,139.91	\$11,476.83		
11/15/2052	\$10,414.44	3.00	\$1,062.38	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2053	\$10,492.55	3.00	\$984.27	\$11,476.83		
05/15/2053	\$10,571.25	3.00	\$905.58	\$11,476.83		
08/15/2053	\$10,650.53	3.00	\$826.30	\$11,476.83		
11/15/2053	\$10,730.41	3.00	\$746.42	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2054	\$10,810.89	3.00	\$665.94	\$11,476.83		
05/15/2054	\$10,891.97	3.00	\$584.86	\$11,476.83		
08/15/2054	\$10,973.66	3.00	\$503.17	\$11,476.83		
11/15/2054	\$11,055.96	3.00	\$420.86	\$11,476.83	\$45,907.30	\$45,907.30
02/15/2055	\$11,138.88	3.00	\$337.94	\$11,476.83		
05/15/2055	\$11,222.42	3.00	\$254.40	\$11,476.83		

08/15/2055	\$11,306.59	3.00	\$170.23	\$11,476.83		
11/15/2055	\$11,391.39	3.00	\$85.44	\$11,476.83	\$45,907.30	\$45,907.30
	\$906,000.00		\$528,221.51	\$1,434,221.51	\$1,434,221.51	\$1,434,221.51